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# Personal Knowledge Management: The role of Web 2.0 tools for managing knowledge at individual and organisational levels

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# Abstract

**Purpose** – This paper discusses new approaches for managing personal knowledge in the Web 2.0 era. We question whether Web 2.0 technologies (social software) are a real panacea for the challenges associated with the management of knowledge. Can Web2.0 reconcile the conflicting interests of managing organisational knowledge with personal objectives? Does Web 2.0 enable a more effective way of sharing and managing knowledge at the personal level?

**Design /methodology/approach** – Theoretically deductive with illustrative examples.

**Findings** – Web 2.0 plays a multifaceted role for communicating, collaborating, sharing and managing knowledge. Web 2.0 enables a new model of PKM that includes formal and informal communication, collaboration and social networking tools. This new PKM model facilitates interaction, collaboration and knowledge exchanges on the web and in organisations.

**Practical implications** – Based on these findings professionals and scholars will gain a better understanding of the potential role of Web 2.0 technologies for harnessing and managing personal knowledge. The paper provides concrete examples of how Web 2.0 tools are currently used in organisations.

**Originality/value** – As Web 2.0 has become integrated in our day-to-day activities, there is a need to further understand the relationship between Web 2.0 and Personal Knowledge Management (PKM).

**Keywords** – Web 2.0, Social web, Social networks, Knowledge management, Personal knowledge management

Type of paper – Research paper

#### **Introduction and background**

While Knowledge Management (KM) generally focuses on the process of managing organisational knowledge, Personal Knowledge Management (PKM) focuses on the individual for the quest to learn, work efficiently or socialise. An important aspect of PKM is to allow the individual to better manage their knowledge processes and interaction, collaboration and knowledge exchanges with others. PKM reflects the goal of supporting individual knowledge workers rather than establishing an organisational approach. Initially PKM was approached as a framework to organise the knowledge of individuals that is important for individuals (Frand and Hixson, 1999). The concept has evolved over time and involves organising personal information, making sense of information, negotiating meaning, creating new ideas, developing networks, collaborating, sharing and interacting (Efimova, 2004; Wright, 2005). PKM environments integrate individual work environments and infrastructures to support joint creation, distribution, sharing and application of knowledge (Maier and Sametinger, 2004).

Web 2.0 (O'Reilly, 2005) or the Social Web has introduced new concepts and tools that are able to operationalise a more social-centric vision. Online social networking systems, such as LinkedIn, MySpace and Facebook, allow people to manage their interaction with others on a massive scale. Blogs, microblogs (e.g., Twitter) and instant messaging tools, such as Skype, have provided new communication tools to interact more effectively with others in opened communities. Finally, radically new tools have emerged, such as Wikis (Wikipedia) and social bookmarking (del.icio.us), aimed at directly supporting PKM and fostering collective intelligence. This perspective has appeared so relevant and so promising that many specialists consider this approach to be the future of knowledge management, hoping that these new tools will contribute to realising the challenge of managing knowledge (Kakizawa, 2007; McAfee, 2006; Shimazu and Koike, 2007). Yet this perspective raises a number of questions related to the application of a vision that was born from the need to incorporate more of the

social dimension (Nabeth *et al.*, 2002; Thomas *et al.*, 2001) and to better fit the individual needs of knowledge workers (Razmerita, 2005b).

PKM on Web 2.0 is achieved by a set of tools that allow people to create, codify, organise and share knowledge, but also to socialise, extend personal networks, collaborate on organising knowledge and create new knowledge. This paper follows this broader definition of PKM. This paper discusses the evolution of the KM and PKM concepts, taking into account technological advancements and focussing on the personal dimension. Web 2.0 tools foster personal knowledge processes and satisfaction, allowing people to be more effective, and supporting knowledge sharing and virtual interaction through easy to use, collaborative tools. In particular, these PKM tools are not aimed at "crystallising" and distributing knowledge, but rather at providing the conditions in which knowledge is shared and new knowledge is created or exchanged in social networks, wikis or blogs.

The rest of the paper is structured as follows: the next section outlines the employed methodology, while the subsequent section summarises the findings of the literature review related to PKM, taking into account the knowledge management literature. The third section provides a discussion of the Web 2.0 phenomenon and its implications for Knowledge Management. The fourth section of the article discusses and compares PKM on Web 2.0 with traditional tools for KM and PKM. Finally, the paper concludes with findings and discusses future work. Web 2.0 enables a new model of PKM that involves formal and informal communication, collaboration and social networking tools. This new PKM model facilitates interaction, collaboration and knowledge exchanges on the web and in organisations.

## Methodology

Methodologically, this study is primarily of a theoretically deductive nature. The analysis of the PKM field is based in the domain of Knowledge Management and Web 2.0 with a particular focus on the personal/individual dimension. This paper addresses the topic of PKM using Web 2.0 in order to explain the implications of Web 2.0 on PKM. The methodology for the review included two primary phases: selection of relevant articles and analysis. The selection phase aimed to identify and select articles related to PKM. The search for candidate articles based on the topic "personal knowledge management" was conducted primarily between January and March 2008 and afterwards revised in March 2009. We initially checked

the Web of Science through its digital research libraries and found only seven journal articles based on the query of PKM as a topic. Then we extended the search by scanning articles on PKM on the ACM Digital Library and Google Scholar. Google Scholar found 843 papers, but with the broad scope the content was not always relevant. In addition to the documents retrieved based on these queries, we used background information as well as additional documents and examples in our analysis.

#### Literature review

PKM represents the sub-domain of knowledge management that emphasises the crucial importance of the individual in every knowledge process, proposing a model of knowledge management focused on the individual. A review of the literature indicates that the term "personal knowledge management" was introduced in 1999 in a working paper by Frand and Hixon (1999).

Knowledge is central to most of the daily tasks of knowledge workers, a large category of highly skilled professionals including consultants, lawyers, software developers, web designers, etc. Furthermore, knowledge is a source of competitive advantage not only at the organisational level but also at the individual level. Knowledge work is creative, communication-oriented and focussed across organisational boundaries (Maier *et al.*, 2005). As knowledge is a key resource and arguably the most important one in our society, managing personal knowledge is strategically important. PKM focuses on the individual needs, interests and goals of learning, socialising, and completing work tasks effectively.

According to Davenport and Prusak (2000, p. 2), knowledge "is a fluid mix of framed experience, values, contextual information, and expert insight that provides a framework for evaluating and incorporating new experiences and information. It originates and is applied in the minds of knowers." Nonaka and Takeuchi (1995) emphasise the personal dimension of knowledge by defining it as "a justified true belief". Personal knowledge includes knowledge gained from memories, personal contacts and relationships, books, notes, documents, photographs, intuitions, what has previously been learned from colleagues, and what a person knows about everything in the world (Martin, 2000). Knowledge is also personal in the sense that people have different interpretations and different ways of reasoning. From the same information, different people may understand and infer different things. And by seeing and

interpreting things differently, new knowledge is created. Knowledge is a term sometimes used interchangeably with data and information. Davenport and Prusak (2000, p. 2) define data as "a set of discrete, objective facts about events". The term data can be defined as the raw material that is processed and refined in order to generate information (Silver and Silver, 1989).

Information is data that has been processed into a form that is meaningful to the recipient (Davis and Olson, 1985). Information is data with meaning (Checkland and Scholes, 2000). There are several ways in which information can be personal, according to (Jones and Teevan, 2007):

- Information a person keeps for direct or indirect personal use.
- Information about a person kept by or under the control of others (e.g., health records).
- Information acquired by a person from publicly available sources (e.g., information learned from books, journals or the internet).
- Information directed to a person (e.g., by letter or email).

The management of personal information comprises the practice and study of the activities a person performs in order to acquire or create, store, organise, maintain, retrieve, use and distribute the information needed to meet goals and carry out roles and responsibilities (Jones, 2008).

Personal Information Management (PIM) focuses on the organisation and maintenance of personal information collections in which information items such as paper documents, electronic documents, notes, and emails are stored for later use and repeated re-use. PKM and PIM are distinct but related concepts. While PIM focuses on the management of information, PKM is centred on the management of personal knowledge. Knowledge workers can turn information into knowledge and generate new knowledge to stimulate problem solving and decision making. PKM may also be defined as a collection of processes that an individual needs to carry out in order to gather, classify, store, search, and retrieve knowledge in their daily activities (Grundspenkis, 2007).

Research on PKM is examined through different lenses and discussed from very different perspectives as summarised in Table 1.

## Table 1. PKM literature overview

Specific issues of knowledge	Article	Main ideas	
work			
How can computers be better	Sellen <i>et al.</i> (2002)	Improving access to documents,	
utilised to help the	Benson and Standing	files, webpages, emails, etc.	
knowledge worker to manage	(2001)	An analysis of the type of activities	
information and knowledge		the knowledge workers undertake on	
effectively; or		the web in order to better improve	
how can the knowledge		web tools and better support web	
workers' tasks be better		tasks.	
supported?	Schwarz (2005)	An explicit model of the knowledge	
		worker's context can better support	
		the user's tasks.	
	Cutrell et al. (2006)	Search systems can alleviate the	
		need to organise information search	
		help, no matter where it was	
		encountered or how much of it is	
		remembered.	
	Jiang et al. (2007)	Social software is useful for PKM,	
	Oren et al. (2006)	but it does not fully satisfy all	
		requirements of PKM. Semantics	
		could help to improve the software	
		towards better support of PKM.	
	Grundspenkis (2007)	There is considerable potential for	
	Phipps et al. (2000)	using intelligent agents to develop	
	Apshvalka and	more intelligent KM solutions.	
	Grundspenkis (2006)		
How to better organise and	Apshvalka (2004)	The issue of how to store personal	
store your own ideas;	Davies et al. (2006)	knowledge and insights is addressed	
how to improve problem-		as a necessary supplement and	
solving skills;		extension to human memory.	
how to improve learning	Cartelli (2008)	Personal strategic thinking is useful	
skills?		for complementing PKM in helping	
		people to obtain and select	
		knowledge, develop new knowledge	

		and improve problem solving skills.			
	Li and Liu (2008)	PKM tools may have far-reaching			
	Fang <i>et al.</i> (2008)	effects on e-learning, and the			
		management of personal knowledge			
		may be a key element for lifelong			
		learning.			
How to handle information	Dalsgaard et al. (2005)	Three ways to cope with the			
overload?		increased load of information:			
		propagating information, accepting			
		information and blocking			
		information.			
What is the benefit of a PKM	Kjellin and Stenfors-	The benefit of using a PKM system			
tool;	Hayes (2007)	is the summarisation of successfully			
how can people be motivated	Lin et al. (2007)	retrieved knowledge items. The cost			
to use PKM tools?	Völkel and Abecker	is the sum of all effort of authoring			
	(2008)	and structuring knowledge.			
		Organisations should put more effort			
		into amending knowledge			
		management. The effects could be			
		measured from a personal level.			
How can Web 2.0 tools	Kirchner et al. (2009)	Web 2.0 tools simultaneously			
improve PKM?		support individual and collective			
		knowledge processes.			

In the following, we provide an analysis of PKM based on the articles retrieved on this subject. An important part of PKM literature deals with issues related to information overload and personalisation techniques. Different frameworks and tools have been proposed to address the information overload problem (Alvarado and Ackermann, 2003; Dalsgaard *et al.*, 2005), personalisation, contextualisation and customisation aspects (Hicks and Tochtermann, 2001; Razmerita, 2003, 2005a) or knowledge sharing issues (Kim and Kim, 2006; Roda *et al.*, 2003). Some frameworks use intelligent agents and multi-agent systems to develop more intelligent features for KM systems (Apshvalka and Grundspenkis, 2006; Blanzieri *et al.*, 2004; Grundspenkis, 2007; Phipps *et al.*, 2000). According to Grundspenkis (2007), an

intelligent organisational knowledge management system should operate like the human brain and fulfil functions of knowledge acquisition through sensors, knowledge formalisation, representation and storage in the knowledge space, knowledge inference, sharing, and use. Agent-based technology is necessary for addressing information processing problems, and/or in connection with information overload and/or for modelling the end user's knowledge or behaviour for a specific domain or helping users to adopt knowledge sharing practices (Roda *et al.*, 2003). Kim and Kim (2006) offer a framework for collaborative knowledge sharing and recommendation based on taxonomic partial reputation on the personal knowledge directories. Their knowledge sharing and recommendation schemes depend on the autonomous and collaborative relations among users. Users can promote their reputation implicitly through their knowledge sharing activities.

Schwarz (2005) presents a framework that captures the knowledge worker's context. The context relies on the user's personal workspace and elicited resources (e.g., the user's own files, folders, or email contacts). Even if the user's behaviour and domain changes over time, the context will adapt automatically according to changes on the user's computer, i.e., new folders and new documents emerge, re-classification of documents occurs, etc. Context and personalisation features are important, as nowadays knowledge workers often use mobile or virtual offices with laptops, mobile phones or PDAs which need flexible personalised support from information and communication technologies.

PKM tools should help people to exchange pieces of information into something that can be systematically applied and help them to expand their personal knowledge (Frand and Hixson, 1999). Alpert (2005) discusses a web-based concept mapping tool as a way of managing personal knowledge. Apshvalka (2004) provides an overview of traditional tools used to manage personal knowledge. These tools include calendars, to-do lists, notebooks, and emails, as well as telephone and discussion forums. These tools create a clear delimitation between the personal dimension and collective dimension. Avery *et al.* (2001) introduce a framework where PKM is defined as a set of problem solving skills that have both a logical or conceptual, as well as a physical or hands-on, component. These skills are required for successful problem solving in daily knowledge work tasks. PKM skills are classified into seven categories: retrieving, evaluating, organising, collaborating around, analysing, presenting and securing information (Avery *et al.*, 2001).

The following section discusses the impact of Web 2.0 associated technologies on the process of managing and creating personal knowledge.

#### The impact of Web 2.0 on managing personal knowledge

In the last few years we have witnessed a transformation of the web from a static web towards a "living web" where the users bring content, collaborate and share knowledge. Web 2.0 tools include blogs, wikis, tags, RSS feeds, social bookmarking tools, and AJAX. Using Web 2.0 tools, people do not only passively consume information; rather, they are active contributors, even customising tools and technology for their use. Web 2.0 facilitates social networking and collaboration and therefore is also referred to as the Social Web. The underlying principle of the Social Web is to make use of the "wisdom of the crowd" and "user generated content". The wisdom of the crowd is a term coined by Surowiecki (2005) who argues that large groups of people are smarter than an elite few. No matter how intelligent they are, large groups of people are better at solving problems, fostering innovation, coming to wise decisions, and even predicting the future. In this highly interconnected, dynamic world, new ways of cultivating and exploiting knowledge sharing with customers, suppliers and partners are forcing companies to expand their knowledge management concepts and agendas (Mentzas et al., 2007). There is also the second phase of knowledge management where companies try to exploit a much richer form of knowledge assets, including blogs, wikis, and social networks, focusing on the social, collaborative dimension of Web 2.0.

This variety of communication tools available on Web 2.0 enables the introduction of a new KM model, also called KM 2.0 or Enterprise 2.0 (Kakizawa, 2007; McAfee, 2006; Shimazu and Koike, 2007). This model tries to better harness the use of collective intelligence, and thus accelerates the distribution of information. Web 2.0 introduces new communication tools that improve knowledge workers' collaboration and distribution of knowledge. "Wikis, blogs, group-messaging software and the like can make a corporate intranet into a changing structure built by distributed, autonomous peers – a collaborative platform that reflects the way the work really gets done" (McAfee, 2006, p.21). McAfee (2006) argues that Web 2.0 can generate strategic advantages for companies. Unlike classical KM tools, these new technologies focus not on capturing knowledge, but on enhancing knowledge work by facilitating collaboration. In addition, Web 2.0 tools are inexpensive and fairly easy to set up.

Shimazu (2007) emphasises the fact that the KM model can expand collective intelligence by linking knowledge extraction from various communication tools and systems.

**Social networking** applications, such as Facebook, MySpace, LinkedIn, and Xing, have gathered large user communities in recent years, as shown in Figure 1. Social networking sites have become central points on the web for sharing personal information and socialising online. These applications bring together users who share similar interests and create communities around centres of interests.



Figure 1. Number of active users of popular social networking sites in January 2009

Figure 1 shows the number of users registered as unique visitors in January 2009, according to data retrieved from compete.com. According to compete.com, these numbers count a person only once, no matter how many times they have visited a site. Social networks are moreover attracting an increasing number of users, as shown in Figure 2, with data collected from compete.com from January 2008 to January 2009.



Figure 2. Annual growth of number of users, according to data retrieved from compete.com

Apart from their social dimension, social networking is also an enabler of informal learning. Breslin (2008) estimates that 75-80 percent of learning is done informally, and that 40-50 percent of employees access information and knowledge from social media sites. Some of the most successful services, such as Del.icio.us, Last.fm, Flickr, or YouTube, use social networking as a facilitator for exchange of items of interest (such as bookmarks, business contacts, music, photos, or videos).

When companies are concerned with security and privacy issues, they prefer to build and use proprietary solutions for social networks. For example IBM uses Beehive as an internal social networking site. Each user can design their own individual page and connect with other IBM employees. Personal data (family, hobbies) as well as information about current and previous projects and skills can be presented. Users can selectively hide some of their profile data. DiMicco *et al.* reported that Beehive users shared personal data more freely, since users knew that they .ere from the same company and that the site was behind the company firewall (DiMicco *et al.*, 2008). They could connect with other employees whom they did not know personally, but with whom they shared similar interests. IBM employees who hardly knew each other increased their communication (2008). The authors reported that Beehive enabled the codification and sharing of personal knowledge for professional and personal purposes. It was found useful for advancing careers. By connecting with other employees who were in the

same field of interest, browsing through their networks, and having discussions, new knowledge could be built up which could lead to career advancement. Last but not least, according to the interviewed IBM employees, awareness that the social network site was closed allowed for more honest and critical comments/discussions which could facilitate better learning opportunities (2008).

**Blog** posts or blogs are primarily textual and can vary widely in their content. They can be devoted to politics, news, and sharing opinions or dedicated to technical developments. Blog entries are usually maintained in chronological order, but are usually displayed in reverse chronological order. Nardi *et al.* (2004) identified five reasons why blogs are used:

- 1. to update others on activities and whereabouts;
- 2. to express opinions to influence others;
- 3. to seek others' opinions and feedback;
- 4. to "think by writing"; and
- 5. to release emotional tension.

Herring *et al.* (2004) define three types of blogs: personal journal, "filters" (because they select and provide commentary on information from other websites) and "knowledge logs". The majority of blogs (70 percent) are the online diary type. Zerfass and Bogosyan (2007) interviewed 600 internet users about their usage of blogs. Most (84 percent) of the interviewees believed that blogs are a good platform for sharing expert knowledge on different topics of interest. Bloggers are interested in reading new information, sharing knowledge and being connected with other users. While blog writers are more extroverted, blog readers are more consumerist. The use of blogs and semantic blogs has recently been associated with a decentralised form of Knowledge Management (Cayzer, 2004).

Wiki applications facilitate collaborative editing supported by revision mechanisms that allow the monitoring of changes. Wiki technology can be used as a community platform but also as a personal authoring environment. Wiki was developed in 1994 by Ward Cunningham. Wiki comes from the Hawaiian word "wiki-wiki" meaning fast. Evaluating the quality of contributions in such collaborative authoring environments is a challenging task (Korfiatis *et al.*, 2006). However based on the "wisdom of the crowd" principle one collects and aggregate enough data until there is a consistently reliable answer. Oren *et al.* (2006) acknowledge that wikis are successful for information collection, but point out that they do not fully satisfy the requirements of PKM. A semantic wiki allows users to make formal descriptions of resources by annotating the pages that represent those resources. Whereas a regular wiki enables users to describe resources in natural language, a semantic wiki allows users to additionally describe resources in formal language. Semantic wikis augment ordinary wikis by using the metadata annotations, and thus may offer better information retrieval and knowledge reuse.

#### **Tools for PKM on the Social Web**

Based on the survey of existing Web 2.0 tools, PKM tools can be classified into six categories:

- 1. Personalised web pages that enhance organising and presenting information and sharing it with others. An example of a personalised webpage service is the AJAX-based netvibes (www.netvibes.com). Upon entry, a user may create a personalised website which can be shared with other users. Netvibes webpages are organised in tabs. Each tab can include various user-defined modules. Netvibes Ecosystem (eco.netvibes.com) includes a variety of widgets, such as calendars, translators, mapping or financial applications. The user can also choose wallpaper and sort all themes according to preference and need. Ginger is a new version of netvibes where social network features are included. The website enables users to access their history of activities or their friends' activities. People with similar favourites in their profiles are recommended as possible friends. Their public personal pages are accessible to the matches who can add them as friends later. Other examples of Web 2.0 tools enabled websites that can be personalised are PageFlake, Newsgator, Shtr, iGoogle, MyYahoo!, or Live.Com. These sites allow people to create personalised web pages by subscribing to specific content through RSS feeds and aggregating different types of information (e.g., blogs, favourite websites, weather forecasts), widgets or applications (e.g., calendars, dictionaries) in one place. This integration of different information sources facilitates access to information and the possibility of creating knowledge.
- Personalised search tools that provide for retrieving and sharing of information. Swicki (www.eurekster.com) is a personalised search portal on topics of one's choice powered by a community. A Swicki learns from the community's search behaviour; thus, it is easier to find something interesting.
- 3. **Social bookmarking** that provides a simple way for a community of people to share bookmarks of internet resources. Heystaks (www.heystaks.com) is tool that offers the collection, classification and sharing of web search results. Search results can be added

to one's own lists called stacks, but it is also possible to join existing lists and benefit from others. Lists can be declared private or public, and can be shared with colleagues and friends. Links can be evaluated to indicate their quality to others. Using Heystaks, the management of bookmarks becomes a social activity.

- **4. Personalised live discussion forums** that assist in analysing, evaluating, presenting, and sharing information. With Tangler (www.tangler.com), it is possible to create a live discussion forum and to share discussions with others.
- 5. Virtual worlds that encourage sharing of information. SecondLife (http://www.secondlife.com/) or Vastpark (www.vastpark.com) are 3D platforms that allow users to create their own virtual world that they can own and share with others. It can be used for 3D gaming, building 3D presentations or creating social networks in shared worlds where users communicate, cooperate, learn and collaborate.
- 6. Blogs and wikis that support editing, presenting and organising information or knowledge by individuals or in collaboration with others. A special category of wikis is personal wikis. They allow people to organise information on their desktop or mobile computing device in a manner similar to normal wikis. They are installed as a standalone version and can be seen as personal information managers. An example of a personal wiki is Pimki (pimki.rubyforge.org) which includes mind maps, search functions or todo lists.

Table 2 extends the traditional PKM tools classification proposed by Apshvalka (2004) with the Web 2.0 tools and summarises the characteristics of each type of tool in relation to key knowledge oriented processes such as knowledge creation, knowledge codification, knowledge sharing, collaboration and organisation of knowledge (X indicates that a characteristic is strongly supported, whereas an x indicates a characteristic is supported at a certain level only).

		Tools	Creation	Codification	Sharing	Collaboration	Organisation
Traditional tools		Calendar		Х			Х
	Ν	Chat	Х		Х		
	ΡK	Diary	Х	Х			х
	for	File system		Х	Х		х
		Notebook	X	Х			х

Table 2. Traditional and Web 2.0 tools for Personal Knowledge Management

	Telephone	Х		Х		Х
	To-do-list	Х				Х
	Discussion	Х		Х		
	forum					
	Internet	Х				
	search					
	PDA	Х	Х			Х
	Newsgroup	Х	Х	Х		Х
	Email	Х		Х	Х	
	Personal web		Х	Х	Х	Х
	portal					
	Personal	Х		Х	Х	
M	Search tool					
r PK	Personal	Х	Х	Х	Х	
tools fo	discussion					
	forum					
0.2.0	Social			Х	х	Х
Weł	bookmarking					
	Virtual world	Х	Х	Х	Х	
	Blog and	Х	Х	Х	Х	Х
	Wiki					

As can be observed in Table 2, in contrast to traditional PKM tools, PKM 2.0 facilitates and supports communication, social interaction and collaboration. Web 2.0 tools enable a new model for PKM that enhances management of knowledge at both the personal and collective level (Kirchner *et al.*, 2009). Furthermore, Web 2.0 tools facilitate new forms of knowledge sharing and interaction at the individual and collective level, harnessing collective knowledge through formal and informal communication, collaboration and social networking.

Social networks, blogs and wikis become important tools for managing knowledge not only at the personal level, but especially at the organisational level (Bitkom, 2007). An example of successful blog and wiki use in companies is IBM. Within IBM, 15 percent of the employees run their own company-internal or public blogs, and half of the employees regularly write

more than 143,000 entries in 8800 wikis (Schütt, 2007). The company encourages its staff members to share their knowledge with others. Each employee can introduce themselves as an expert in a certain field, can share expert knowledge with others and collaborate with them. In the IBM Blogging Guidelines (IBM Corporation, 2005), each blogger is required to use their real name, to acknowledge working for IBM, and to advance a personal opinion.

Another example is Synaxon AG in Germany (soc.wiki.synaxon.de), a company with 140 employees, most of whom have technical knowledge. All organisational knowledge is collected in a wiki with more than 5200 web pages: from partner contracts to job openings, the documentation of all projects, or the explanation of technical terms. Feedback from company employees is positive, as all activities are transparent, and staff can make suggestions for improvements. Compared with email, people have access to more information about departments or projects in which they are not involved. They can select the wiki sites that they are interested in and if these sites are updated, receive automatic information (Bergmann, 2007).

McKinsey (2007) conducted a survey of Web 2.0 technology use in business with a sample of 2,847 executives worldwide. Over 75 percent of the respondents said that their companies made investments in Web 2.0 technologies because they were important for supporting market position and for addressing customer demands. However, Web 2.0 tools are not widely used in enterprises today. The 451 Group (Reidy, 2008) surveyed 2,081 IT and business managers worldwide about their blog, wiki and social bookmark usage. The survey revealed that only 25 percent of them used these Web 2.0 tools to collaborate with colleagues, business partners or customers. Moreover, 58 percent of interviewees did not have any plans to use social software in their enterprises in the near future.

#### Discussion

This section provides an analysis of the evolution and distinguishing characteristics of the PKM concept, based on the literature survey and in relation to the development of new tools available on Web 2.0. We argue that the evolution of the PKM concept can influence and may be associated with the evolution of the KM concept.

Despite the fact that managing knowledge at an individual level represents a crucial issue for knowledge workers and can be associated with PKM, PKM has received little attention within the knowledge management community. The review of the literature indicates very few articles by knowledge management scholars that cover PKM and a very limited diffusion of the PKM concept. As already mentioned in the methodology section, we found only seven journal articles on the PKM topic on the Web of Science. The limited interest may originate in the difficulty of supporting people to manage their knowledge at an individual level, or how difficult it is for organisations to help individuals in this particular aspect, or the association of the PKM concept with many PIM tools (e.g., word processors, calendars) that employees use on a daily basis (Kirchner *et al.*, 2009). This last hypothesis is confirmed by the much larger number of articles found on the ACM Digital Library and Google Scholar. PKM is investigated by the HCI community and computer science scholars from many different angles and covers a large number of issues for knowledge work, as summarised in Table 1.

New technological capabilities offered by the Social Web bring new perspectives and tools for KM and PKM. Web 2.0 tools support the simultaneous management of individual and collective knowledge processes along with social processes. People can organise bookmarks using social bookmarking tools and share knowledge, personal experiences and views using blogs or wikis on the internet or an intranet. These processes are important for the individuals, but they may also contribute to collective knowledge.

The first phase of PKM enables people to capture, codify, share and organise knowledge, using traditional tools such as calendars, to-do lists, newsgroups, etc., as summarised in Table 2. However, the first phase of knowledge management is when companies' institutionalised knowledge creation, storage and sharing through internal KM initiatives is complete (Mentzas *et al.*, 2007). In the first phase of KM (KM1.0), KM tools support knowledge capturing, storing, organising and sharing. The four most popular KM technologies involve creating: intranets, databases and later data warehousing, decision-support tools, and groupware. The main challenges are to nurture knowledge is the most valuable resource for a company, but the most important type of knowledge resides in people's heads; it is "embrained" (Blackler, 1995). People are reluctant to "brain dump" what they know for others because knowledge is a source of power. Further, knowledge does not automatically organise itself into knowledge management tools and systems. Knowledge sharing and creation require time and effort on

top of the daily activities of knowledge workers who are the main contributors to the system. It requires a critical mass of users in order to be useful, and therefore active involvement of the users is a critical factor for the success of knowledge management solutions (Kirchner *et al.*, 2008; Razmerita, 2007). Convincing people to change their behaviour and to adopt knowledge sharing behaviours is one of the most challenging tasks for KM (Roda *et al.*, 2003). Other specific challenges of KM systems are how to: motivate people to create knowledge and submit new knowledge assets into the system, stimulate collaboration and knowledge sharing between knowledge workers irrespective of their location, alleviate information overload, simplify business processes and work tasks, and organise knowledge semantically. Knowledge contribution involves maintaining and nurturing a system mainly for the benefit of the organisation. This often results in a system of little use for organisations or even ends in the failure of many KM initiatives (Schultze and Boland, 2000).

However Web 2.0 brings new possibilities and tools not only to PKM, but also to the management of information and knowledge in organisations. Social software supports active social networking processes and a community model to foster knowledge sharing and collaboration. Web 2.0 helps bridge the two contrasting views of the KM process (Newell *et al.*, 2002): the cognitive and community models. The community model emphasises the fact that knowledge is continuously recreated and reconstructed through dynamic, interactive and social networking activity. Organisational theory highlights the fact that knowledge is embedded and constructed through social interactions (Blackler, 1995; Nonaka, 2007; Nonaka and Takeuchi, 1995).

Web 2.0 technology and its associated tools enable a new KM model known as KM 2.0. This model tries to harness the collective intelligence through formal and informal communication and social networking among employees. People are now publishing because they can achieve the status of leaders and evangelists (Thom-Santelli *et al.*, 2008) rather than seeking information for themselves or because it is compulsory. Furthermore, people *can* connect and collaborate easily with fellow employees. Blogs, social bookmarks and wikis represent new repositories of information and knowledge for personal and organisational purposes. High quality contributions are assured not only by guidelines, but also by reputation and rating the contributions. Through social software, employees are more motivated to share knowledge with others in the same company (Kirchner *et al.*, 2008). However the value of these tools is more information centric than social (DiMicco *et al.*, 2008).

The use of Web 2.0 tools for knowledge management enables companies to reap large benefits with lower costs than the traditional KM system. Further, by promoting products and services, companies can reach many more users and receive valuable feedback more quickly. Companies have to decide whether they want to build their own internal proprietary solutions with blogs, wikis, social networks or with the use of existing tools. Although anyone can use social software and edit a blog or a wiki, not everybody does. Effective social structures may create incentives and guide fruitful collaborations. It depends on the number of employees/customers that they have, because a critical mass of users is necessary to implement a successful system (Breslin, 2008).

Web 2.0 can also have a disruptive impact. Employees can spend a lot of time with blogs and thus a loss of productivity can occur. Global Secure Systems (2008) surveyed 776 office workers in the UK regarding their social network activities, and reported that 41 percent of employees were spending 30 minutes per day on Facebook or MySpace, which cost six million pounds per year.

## **Conclusions and outlook**

The Web 2.0 era has emerged as a shift of perspective from a world of plentiful information that has to be searched using powerful search engines to a world in which the social process has become central for identification and access to information and knowledge. In this new world, a variety of tools have been developed to better manage the social capital (with social networking systems such as Plaxo, LinkedIn), to communicate with others (including customers) more effectively (with blogs, microblogs), and/or to harness collective intelligence (with systems such as wikis and social bookmarking).

PKM is not a well investigated concept and Web 2.0 tools provide new technological capabilities to support PKM, social processes and collaboration. This paper suggests that Web 2.0 tools provide an opportunity for new developments of the PKM concept, and open debate over the benefits and limitations of existing practices and the opportunities and threats provided by these tools. In particular, this paper discusses these new approaches developed with the objective of operationalising this social perspective in the context of managing personal knowledge. We argue that the focus has begun to shift from *organisational* 

knowledge management towards *personal* knowledge management. The vision of PKM is no longer just about extracting knowledge from experts, codifying it and making it widely available to others via databases, as in a first generation knowledge management system. Instead PKM, using Web 2.0 tools, facilitates the whole life cycle of knowledge processes in a human context. Web 2.0 enables a new model of PKM that contributes to collective intelligence through formal and informal communication, collaboration and social networking tools. This new PKM model facilitates virtual interaction, social processes, collaboration and knowledge exchanges on the web and in organisations. Personal and collective knowledge are two faces of complex knowledge management processes that are not opposed but have the potential of making the management of knowledge more efficient both at individual and collective levels (Kirchner *et al.*, 2009).

PKM is not a single individual system, but a set of tools and systems (such as blogs, discussion forums, social networking systems, etc.) that are used for managing knowledge and/or personal/professional relationships. A characteristic of such systems is the fact that they are open and designed to invite collaboration and to facilitate social interaction. Externalisation of personal knowledge is either self-initiated (blogs, wikis) or requested by others (Yahoo! Answers, LinkedIn Answers). However, the fragmentation of these different systems and their lack of interoperability constitute important roadblocks towards an optimal usage of these tools for PKM. Privacy concerns are also potential barriers for the rapid mass adoption of these tools. In certain cases the diffusion of knowledge or information from the personal sphere to the collective sphere without one's intention and knowledge is an important concern (Gross et al., 2005; Kirchner et al., 2009). Even the utilisation of an intranet as a corporate management infrastructure may not alleviate this problem. Furthermore, despite using Web 2.0 tools it is still difficult to find the right piece of information. Better search functionalities and sorted entries are an issue that needs to be addressed in further development. Semantic Web technologies will enhance Web 2.0 tools and their associated data with semantic annotations and semantic-enhanced knowledge representations, thus enabling a better automatic processing of data which in turn will lead to enhanced search mechanisms, a better management of tacit knowledge and increased overall efficiency of the actual KM and PKM tools. In the next few years a new generation of tools, KM 3.0 and PKM 3.0, associated with a new generation of semantic-enhanced KM tools may proliferate, including semantic blogs (Cayzer, 2004), semantic wikis (Oren et al., 2006), semantic social networks (Breslin and Decker, 2007) or semantic-enhanced user support (Razmerita, 2005a).

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